

# Enrollment Application

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Use this form to enroll in the  
Wyndolyn Royster Hollifield  
Mission/Church Assistance Fund.



*Do well. Do right.™*

# Enrollment Application

## Wyndolyn Royster Hollifield Mission/Church Assistance Fund

### General directions for completing the enrollment application

- You can save time by calling **1-888-98-GUIDE** (1-888-984-8433) and enroll by phone, or enroll online at our Web site *www.GuideStone.org*.
- This form must be typed or completed in ink. If you make any changes to the written information, initial the changes.
- In order to make tax-sheltered contributions, you and your employer must complete a written *Salary Reduction Agreement*. **Do not send the Salary Reduction Agreement to GuideStone.**
- Use this form to request assistance from the Wyndolyn Royster Hollifield Mission/Church Assistance Fund and, if not already a participant, to enroll in the 403(b)(9) Retirement Plan for Southern Baptist Churches. You must meet eligibility requirements established by GuideStone. To make contributions to the 403(b)(9) Retirement Plan for Southern Baptist Churches, you must be currently employed by an organization certified as a "church" by your state convention. Your state convention may require you and/or your church to satisfy certain criteria to be eligible for state convention contributions. Contact your state convention office for details.

### PARTICIPANT INFORMATION

Miss  Dr.

Participant name:  Ms.  Mr. First: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Mrs.  Rev.

Social Security number: \_\_\_\_\_ Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Gender:  Male  Female Marital status:  Married  Single

Daytime telephone: (\_\_\_\_\_) \_\_\_\_\_ E-mail address: \_\_\_\_\_

Home address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Spouse first name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Spouse Social Security number: \_\_\_\_\_ Spouse birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### MISSION/CHURCH INFORMATION

Mission/church name: \_\_\_\_\_

Association: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Position: \_\_\_\_\_ (only for ministerial positions)

Most recent hire date with this employer: \_\_\_\_/\_\_\_\_/\_\_\_\_ Years in paid Southern Baptist service: \_\_\_\_\_

Total mission/church budget/annual receipts: \$ \_\_\_\_\_ Annual salary and housing: \$ \_\_\_\_\_

### CONTRIBUTION INFORMATION

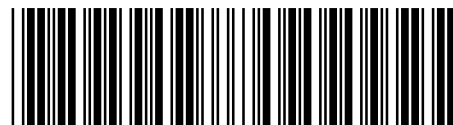
Monthly participant contributions Tax-sheltered \$ \_\_\_\_\_ Monthly employer contributions \$ \_\_\_\_\_

\*Tax-paid \$ \_\_\_\_\_

Roth elective deferral contributions \$ \_\_\_\_\_ **Total monthly billing amount:** \$ \_\_\_\_\_

\* If you wish to make tax-paid contributions, please see your employer for availability and additional information.

I and/or my spouse have other retirement assets that we would like to consider rolling over to GuideStone.



**CHOOSE YOUR FUNDS**

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Use one of the three options below to choose your investment funds.

**OPTION 1 — DATE TARGET FUNDS**

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Choose the (one) fund with the target date that best represents your desired retirement date.  
**(Not applicable if you completed Option 2 or Option 3.)**

- MyDestination 2005 Fund
- MyDestination 2015 Fund
- MyDestination 2025 Fund
- MyDestination 2035 Fund
- MyDestination 2045 Fund

**OPTION 2 — BLENDED FUNDS**

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Choose the (one) fund that best represents your investor profile.  
**(Not applicable if you completed Option 1 or Option 3.)**

- Conservative** — Flexible Income Fund (25% equities, 75% fixed income).
- Moderately conservative** — Growth and Income Fund (50% equities, 50% fixed income).
- Moderately aggressive** — Capital Opportunities Fund (75% equities, 25% fixed income).
- Aggressive** — Global Equity Fund (100% equities).

**OPTION 3 — BUILD YOUR OWN PORTFOLIO**

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Use Option 3 if you choose to mix your own portfolio from the **Select Funds** and/or any of the other funds available.  
**(Not applicable if you completed Option 1 or Option 2.)**

Investment Fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %  
Investment Fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %  
Investment Fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %  
Investment Fund: \_\_\_\_\_ Percentage: \_\_\_\_\_ %

Total must equal 100%

Please write in the space below for more than four fund choices.

You have the right to make plan investment elections for contributions made on your behalf to the retirement plan. GuideStone has a designated fund to which contributions are made if you do not specify an investment election. All contributions will be placed in this fund until you change your election.

*Participants are prohibited from exchanging out of the Capital Preservation Fund to a “competing fund” without first investing in a “non-competing fund” for a period of at least 90 days. Also, simultaneous exchanges are not allowed. For more complete information, visit [www.GuideStone.org](http://www.GuideStone.org) or call 1-888-98-GUIDE (1-888-984-8433).*

**NEW EMPLOYER INFORMATION (TO BE COMPLETED BY MISSION/CHURCH'S BILLING CONTACT)**

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Complete if this is the first employee to enroll in the Mission/Church Assistance Fund from this employer.

Employer Tax I.D. number: \_\_\_\_\_ Employer number: \_\_\_\_\_

Billing contact name: \_\_\_\_\_ Contact telephone number: (\_\_\_\_) \_\_\_\_\_

Contact e-mail address: \_\_\_\_\_

Billing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Return your completed form to: Marketing — Church Accounts  
GuideStone Financial Resources, SBC  
2401 Cedar Springs Road  
Dallas, TX 75201-1498

Or you may fax your form to: 214-720-2105



2401 Cedar Springs Road, Dallas, TX 75201-1498  
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